All Funds By FST Jurisdiction

Report Summary

This report is designed to display all Active and Frozen funds in a specified Organization Level by FST Jurisdiction. Funds are grouped by Organization Code & Title.

Note:

The data warehouse includes all data up to and including yesterday. That is, changes made in the Finance system today will only appear in the data warehouse tomorrow.

Data Warehouse View(s):

FG_Fund_Profile

Prompting query fields are:

Organization Level – Org Level to select the Organization Code specified below. In general, faculty-wide codes (starting with “9”) are at level 3 and departmental levels are at 4. This may vary.

Organization Code – 5-digit organization code (e.g. 90025)

NOFST Option Indicator – Y/N (ie. Y returns all funds that do not have an FST associated to them, N returns all funds associated with an FST and those that are not, i.e. all funds)

Detail Information includes:

Fund/Grant Code and Title – fund code and related title. In the case of a grant, displays the grant code and title instead.

Fund Type – e.g. 1C= Special Purpose/Self-Financing, 2F=Research Grants etc.

Funding title – source from which the fund/grant derives funding.

Fund Status – describes the status of the fund (e.g. A = Active, F = Frozen). Terminated funds are excluded.

Organization Title – describes the org code to which fund/grant belongs

Fund Financial Manager – the name of the financial manager responsible for the fund/grant