

SUGGESTED BEQUEST LANGUAGE AND PERTINENT INFORMATION TO GIVE TO YOUR LAWYER/NOTARY/ESTATE PLANNER

LEGAL NAME: McGill University
Also listed as: Royal Institution for the Advancement of Learning/McGill University

ADDRESS: PLEASE SEE BELOW

CHARITABLE REGISTRATION NUMBERS:

Canada: 11912 8981 RR0001
U.S. EIN 98-6001153

SUGGESTED BEQUEST LANGUAGE:

Endowment – Restricted or Unrestricted

"I give and bequeath the sum of \$ _____ (or _____% of the residue of my estate) to McGill University at Montreal, Quebec, Canada to establish (or augment) an endowment fund, the income of which is to be used by McGill University OR by the Faculty/School of _____, for a _____(insert designation; for example Chair, fellowship, scholarship, bursary, loan, etc.) in my name (or in memory of _____)."

Expendable Gift – Restricted or Unrestricted

"I give and bequeath the sum of \$ _____ (or _____% of the residue of my estate) to McGill University at Montreal, Quebec, Canada for the general purposes of the University and its greatest needs OR to be used in the Faculty/School of _____ for its general purposes and greatest needs OR to be used in the Faculty/School of _____, designated to _____(identify program or project)."

Safety Language

Inclusion of the following language is suggested in order to ensure that a bequest designated for a specific use will always remain productive if circumstances change unexpectedly:

"If it should become no longer practical or possible to use this gift for a designated purpose (for example, if the program to which it relates is restructured or discontinued), senior McGill University officers, in consultation with the relevant recipient unit's representatives, will redirect the gift to a new purpose that is in their opinion, consistent with the original spirit and intent of my gift."

Thank you for considering McGill University in your legacy plans. For more information, please visit our website at www.mcgill.ca/planned-giving

Those considering or arranging a planned gift should consult with their income tax, financial and/or legal advisor.

Please contact us:



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