

# Morningstar®

We want to make sure you can save confidently, no matter what your investment goals are. That's why we offer you a variety of investment tools from Morningstar®, a leading provider of investment news and analysis.

There are two ways to access Morningstar from your account:

Through single sign-on (SSO) by visiting <https://www.mcgill.ca/hr/pensions> and selecting the **Account Login–Sun Life** button; or by signing in at [mysunlife.ca](https://mysunlife.ca).

Once you're signed in, select **Manage plan > my plan > Plan overview > View available investments**.

## Morningstar® tools

<b>Rates of Return and Unit Values</b>	See the performance of investment options available in your plan.
<b>Fund Report and Updates</b>	Access tools and information about your investment options. We also publish relevant fund manager and fund updates for you.
<b>Market Indices</b>	This section includes indices to help you better understand key drivers in the investment marketplace.
<b>Fund Quickrank™</b>	This tool allows you to search and compare investment options side-by-side. You can research, analyze and compare the investments offered in your plan using different filters.
<b>Instant X-Ray</b>	This tool provides you with detailed information such as an investment portfolio overview and various portfolio performance metrics of your investments.

## We're here to help

### Fast, mobile support

Download the **my Sun Life mobile app** on Google Play or the Apple App Store.

### Visit us online

Sign in to [mysunlife.ca](https://mysunlife.ca) for tools, articles and videos. Chat with us online for additional support.

### Need to call us?

Call us at 1-888-444-2023, Monday to Friday, 8 a.m. to 8 p.m. ET.

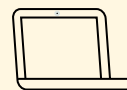
### Speak to an advisor

For personalized advice about your plan, talk to a financial advisor (registered as a Financial Security Advisor in Quebec) of your choice.



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Trouble signing in? Go to [mysunlife.ca](https://mysunlife.ca) and select the appropriate link under **Having trouble signing in?**

### Do more with your account, online!

From the homepage, select the **Manage plan** drop-down menu to:

**Change your investments**  
Select **my plan**, **Make a change** then **Change Investments**

**Check or change your beneficiary**  
Select **Manage beneficiaries**

**Explore our tools**  
Select **Tools**